



INDIGENOUS SOVEREIGN WEALTH SYMPOSIUM

NOVEMBER 28-29, 2022 – WESTIN BAYSHORE | VANCOUVER, BC

SCHEDULE - DAY 1 (NOVEMBER 28, 2022)

8:30	Breakfast
9:15am	Welcome and Opening Remarks Speakers: Chris Sicotte, Executive Director – NATOA & Chief Leanne Joe, Squamish Nation
9:30am	Per Capita Distributions of Own-Source Revenues: Some Policy Considerations (Virtual) Speaker: Stephen Cornell, Faculty Chair of the Native Nations Institute at the University of Arizona <i>Presenting virtually, Dr. Cornell will speak about his research on PCD's in Indigenous communities in the United States. While teaching at Harvard, he co- founded the Harvard Project on American Indian Economic Development and has continued to collaborate with this project through the development of the Native Nations Institute at the University of Arizona, where he currently works. He has spent over 35 years working with Indigenous communities in the US, Canada, Australia and New Zealand on economic development and governance.</i>
10:00am	Coast Funds' Journey to Investing Along Our Values Speaker: Eddy Adra, CEO, Coast Funds <i>Investing in accordance to your values can not only positively impact your Trust but also improve your returns. Coast Funds will present their journey into investing in accordance with their values and discuss the outcomes of these important decisions.</i>
11:00am	Break
11:15am	Community Spotlight: Peguis First Nation Speakers: Sharon Stevenson, Trust Manager & Yvonne Stevenson, Youth Representative <i>In this session, we will hear about Peguis First Nations' journey with PCD's and sovereign wealth. Our speaker will share their successes, challenges and lessons learned. We will also hear from a youth member of their community on how they view the work of the Trust.</i>
12:05pm	Lunch
1:00pm	Indigenous Sovereign Wealth Funds Speaker: Mark Podlasly, Nlaka'pamux Legacy Fund & First Nations Major Projects Coalition
2:00pm	Reconciliation and Responsible Investment Initiative (RRII) Speakers: Mark Sevestre, NATOA , Joseph Bastien, SHARE , Shannon Rohan, SHARE <i>Does your trust consider the impacts of corporate practices on Indigenous communities, territories, land, and water as part of its investment decision- making process? This presentation will explore the environmental, social, governance, and Indigenous (ESGI) factors in investment decisions, and how trusts can engage with their members, asset managers, and investee companies to ensure your investments align with your values.</i>
3:00pm	Break
3:15pm	Per Capita Distribution Panel Discussion Leith Cardinal, Saddle Lake Cree Nation, Margaret Sault, Mississauga's of the Credit First Nation Kathleen Smith, Squamish First Nation Leslie Walkus, Gwa'sala-'Nakwaxdaxw Hiligam Jonathan Kruger, Penticton Indian Band
4:00pm	Cocktail Hour

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SCHEDULE - DAY 2 (NOVEMBER 29, 2022)

8:15 –	Breakfast
9:00am	Sovereign Investments - The US Tribal Experience Speaker: Bill Lomax, VP at Goldman Sachs
10:00am	International Sovereign Wealth Funds (Virtual) Speaker: Victoria Barbary, International Forum of Sovereign Wealth Funds
10:30am	Break
10:45am	Breakout Workshops – PCDs and Sovereign Wealth Discussions Group 1: Trustees and Community Representatives , led by Chris Sicotte Group 2: Industry Professionals and Corporate Trustees , led by Kain Big Canoe and Vickie Whitehead
12:30pm	Lunch
1:30pm	The Future of NATOA Speaker: Chris Sicotte, NATOA <i>What would you like to see from NATOA going forward? This is an open forum for discussion, ideas and feedback. As we move into 2023, we'd love to hear your thoughts on events, training, resources and programming.</i>
2:15pm	Closing remarks
2:30pm	End

THIS EVENT IS BEING SUPPORTED BY INDIGENOUS SERVICES CANADA (ISC)
NATO A WOULD LIKE TO THANK THE FOLLOWING DIAMOND SPONSORS FOR THEIR ONGOING SUPPORT OF THE ORGANIZATION



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